

CLIENT ONBOARDING FORM

| | Start date request: | | | | |
|---|-------------------------|--|--|--|--|
| Account Information | | | | | |
| Account name: | Contact name: | | | | |
| Phone: | Contact title: | | | | |
| Fax: | Contact phone: | | | | |
| Address: | Contact Email: | | | | |
| Account name: | ASAP DX REP: | | | | |
| | | | | | |
| Panels Ordered & EST. Monthly Volume | | | | | |
| CCM/Polypharmacy Tox Panel (Screen & Confirmation) Respiratory Pathogen Panel Flu/RSV/Cov2 Panel UTI Panel STI Panel Nail/Fungal Panel Wound Par Wound Par Bye Panel Experimation) Experimation Women's H Experimation Experimation Antibiotic F | | | | | |
| Billing | у Туре | | | | |
| Insurance Client Bill (Appro | val Required) Patient | | | | |
| Reporting Prefrence | | | | | |
| Fax to Practice Order Portal | EMR Integration REQUEST | | | | |
| Shipping Information | | | | | |
| FedEx Shipping UPS Shipping | | | | | |
| Critical Contact Information | | | | | |
| Contact name: | Email: | | | | |
| Phone: | Notes: | | | | |



PHYSICIAN AUTHORIZATION FORM

| Portal Access: Individuals Authorized To Electronically Access Portal And Order Tests | | | |
|---|--------|--|--|
| Name: | Email: | | |

Physician Signature Record

Please include all providers who are authorized to order lab testing. The individual listed below are authorized to sign patient test requisitions, limited to MD, DO, PA or APRN (CNP). RNS are not allowed to order or sign for lab testing without physician;s authorization (see above.)

| Last name | First name | NPI# | Signature | Date |
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I understand and hereby acknowledge that I will only order tests that I believe to be medically necessary to ensure patient compliance with the therapy that I have prescribed.